

# Periodic Task Scheduling

Radek Pelánek

Tento projekt je spolufinancován Evropským sociálním fondem a státním rozpočtem České republiky.



MINISTERSTVO ŠKOLSTVÍ,  
MLÁDEŽE A TĚLOVÝCHOVY



INVESTICE DO ROZVOJE VZDĚLÁVÁNÍ

# Examples of Periodic Tasks

- sensory data acquisition
- control loops
- action planning
- system monitoring

# Simplifying Assumptions

- constant period  $T_i$
- all instances (jobs) of a task have the same computation time  $C_i$
- no precedence relations, no resources
- preemption
- (deadline is equal to period  $D_i = T_i$ )
- (no aperiodic jobs)

# Example

	$\tau_1$	$\tau_2$	$\tau_3$
$C_i$	2	4	3
$T_i$	6	10	12

- find schedule
- think about possible scheduling algorithms

# Outlook

- notions: jitter, processor utilization, schedulable utilization
- three basic approaches: static scheduling, dynamic priorities (EDF), fixed priorities (rate monotonic)
- examples
- discussion

# Jitter

- deviation of the start/finishing time of consecutive instances of some task
- relative, absolute jitter
- for some applications it is important to minimize the jitter
- we do not deal with this issue in detail

# Processor Utilization Factor

## Definition (Processor utilization factor)

Given a set  $\Gamma$  of  $n$  periodic tasks, processor utilization factor  $U$  is the fraction of processor time spent in the execution of the task set:

$$U = \sum_{i=1}^n \frac{C_i}{T_i}$$

Example:  $U = \frac{2}{6} + \frac{4}{10} + \frac{3}{12} = \frac{59}{60}$

Note:  $U > 1 \Rightarrow$  not schedulable

# Schedulable Utilization

## Definition (Schedulable Utilization)

**schedulable utilization**  $U_S$  of a scheduling algorithm – the algorithm can feasibly schedule any set of periodic tasks with the total utilization of the tasks is  $\leq U_S$

used to easily verify the schedulability of a task set

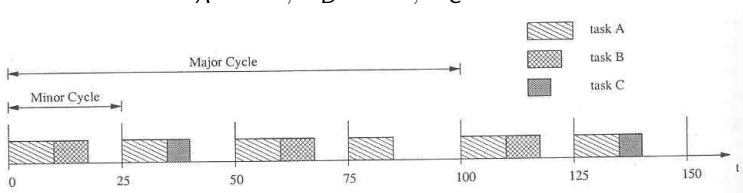


# Cyclic Scheduling

- an approach, rather than algorithm
- (timeline scheduling, clock-driven scheduling)
- **static schedule**, constructed off-line
- schedule specifies exactly when each job executes
- *minor cycle* = greatest common divisor of periods
- *major cycle* = time after which the schedule repeats itself

# Example

$$T_A = 25, T_B = 50, T_C = 100$$



# Aperiodic Jobs

- spare capacities in the static schedule can be used for handling aperiodic jobs
- aperiodic jobs can be scheduled e.g. by deadline based algorithm

# Advantages and Disadvantages

- advantages:
  - simple, efficient (precomputed)
  - can deal with complex requirements, precedence constraints, ...
  - special requirements can be taken into account (e.g., minimizing jitter or context switches)
- disadvantages:
  - inflexible, difficult to modify and maintain
  - fragile (overrun may cause whole schedule to fail)
  - not very suitable for systems with both periodic and aperiodic tasks

Suitable for systems which are **rarely modified once built** (e.g., small embedded controllers).

# Earliest Deadline First

- dynamic priority assignment
- selects tasks according to absolute deadline
- does not depend on periodicity; can be directly used for periodic+aperiodic tasks

# Schedulability Analysis

Schedulable utilization of EDF is 1.

## Theorem

*A set of periodic tasks is schedulable with EDF if and only if*

$$\sum_{i=1}^n \frac{C_i}{T_i} \leq 1$$

# Extensions

- deadlines less than periods, aperiodic jobs
- the algorithm works directly for both extensions
- schedulability analysis is more complex (not covered)

# Rate Monotonic Scheduling

- **priority based** algorithm: tasks scheduled according to priorities
- **fixed-priority** assignment: priorities assigned before the execution (all jobs of one task have the same priority)
- priorities according to periods: **shorter period - higher priority**
- **preemptive**



# Example

	$\tau_1$	$\tau_2$	$\tau_3$
$C_i$	2	4	3
$T_i$	6	10	12

# Optimality

- in general RM is **not optimal**
- RM is **optimal among fixed-priority** algorithms

## Theorem

*If a task set can be scheduled by fixed-priority algorithm then it can be scheduled by Rate Monotonic algorithm.*

# Schedulable Utilization

For arbitrary set of periodic tasks, the schedulable utilization of the RM scheduling algorithm is

$$U_S = n(2^{1/n} - 1)$$

$n$	1	2	3	4	5
$U_S$	1.00	0.82	0.78	0.76	0.74

For high values of  $n$  the schedulable utilization converges to

$$U_{lub} = \ln 2 \sim 0.69$$

# Optimality for Simply Periodic Tasks

- a set of periodic tasks is **simply periodic** if for every pair of tasks:  $T_i < T_j \Rightarrow T_j$  is an integer multiple of  $T_i$

## Theorem

*A system of simply periodic tasks is schedulable according to the RM algorithm if and only if its utilization factor is  $\leq 1$ .*

# Deadline Monotonic

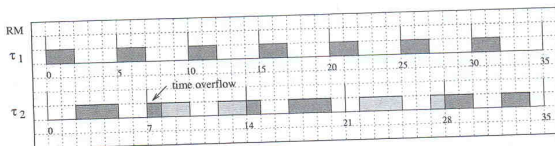
- deadlines less than period
- priorities assigned according to inverse of relative deadlines

# Example

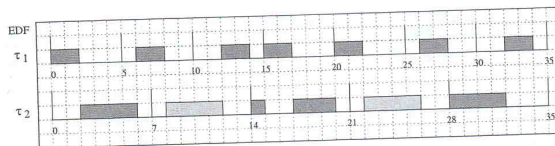
	$\tau_1$	$\tau_2$
$C_i$	2	4
$T_i$	5	7

- What is the utilization factor?
- Is the task set schedulable?
- What is the schedule produced by EDF/RM?

# Example



(a)



(b)

$$U = \frac{2}{5} + \frac{4}{7} = \frac{34}{35} \sim 0.97$$

# Example 2

	$\tau_1$	$\tau_2$	$\tau_3$
$C_i$	2	2	2
$T_i$	6	8	12

- What is the utilization factor? Is the task set schedulable?
- What is the schedule produced by RM?



# Example 3

	$\tau_1$	$\tau_2$	$\tau_3$
$C_i$	1	2	3
$T_i$	4	6	8

- What is the utilization factor? Is the task set schedulable?
- What is the schedule produced by RM/EDF?

# Comparison: RM vs EDF

	RM		EDF
implementation	multi-level priority queue, $O(1)$	prior-	heap, $O(\log n)$
processor utilization	guarantee only for 0.69, practice 0.88		full utilization
context switches	many		few
guarantee test	nontrivial		simple
predictability	good		bad

in practice: fixed-priority schedulers

# Note on Predictability

- overload condition (processor utilization factor  $> 1$ ), which tasks will not meet deadlines?
  - EDF – unpredictable
  - RM – predictable (tasks with the longest period)
- reminder: Apollo 11 landing
  - processor overload
  - RM algorithm used  $\Rightarrow$  predictable behaviour  $\Rightarrow$  decision possible



# Assumptions and Remarks

- **periodic tasks** scheduled by a fixed priority algorithm (specifically **rate monotonic**)
- all periodic tasks start simultaneously at time  $t = 0$ , deadline = period
- **arrival** times of **aperiodic** tasks are **unknown** beforehand
- **preemption**
- goal: meet **deadlines of periodic** tasks, **minimize response time of aperiodic** tasks
- ordering of aperiodic tasks not discussed (done by some aperiodic scheduling algorithm, we will use FIFO)

# Example

Periodic jobs:

	$\tau_1$	$\tau_2$
$C_i$	1	2
$T_i$	4	6

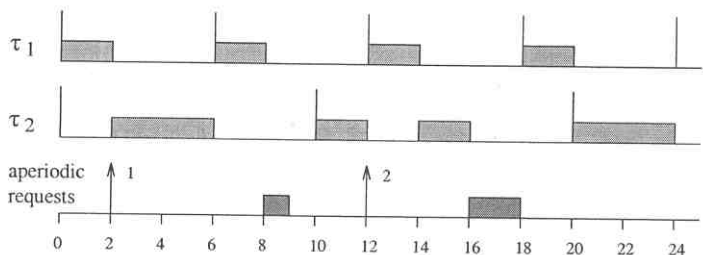
Aperiodic jobs:

	$J_1$	$J_2$	$J_3$	$J_4$
$a_i$	2	8	12	19
$C_i$	2	1	2	1

# Background Scheduling

- aperiodic tasks scheduled in **background** (when no periodic task is running)
- schedule of **periodic** tasks is **not changed**
- major problem: high periodic load  $\Rightarrow$  poor response times for aperiodic tasks

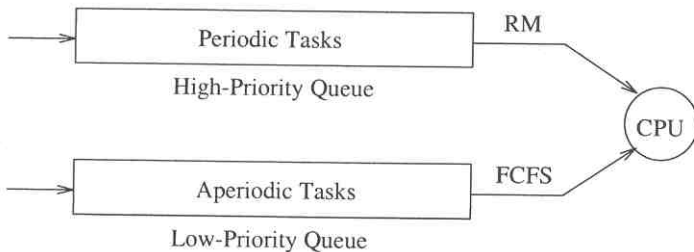
# Example



**Figure 5.1** Example of background scheduling of aperiodic requests under Rate Monotonic.



# Realization



**Figure 5.2** Scheduling queues required for background scheduling.

# Server for Aperiodic Tasks

- **periodic task** whose purpose is to **service aperiodic requests**
- period  $T_S$ , computation time  $C_S$  (*capacity*)
- scheduled in the same way as periodic tasks
- note: selection of  $T_S, C_S$  – total utilization factor must remain  $\leq 1$

# Polling Server

- the simplest variant of server
- when active: serve pending aperiodic requests within its capacity
- no aperiodic requests are pending  $\Rightarrow$  suspend



# Improving Polling Server

- how can we improve the performance?
- (consider the previous example)

# Deferrable Server

- similar to polling server
- if no aperiodic requests are pending:
  - suspend itself
  - **preserve capacity** until the end of the period
  - if aperiodic request arrives later during the period: it is served
- at the beginning of the period capacity is fully replenished

# Deferrable Server: Example

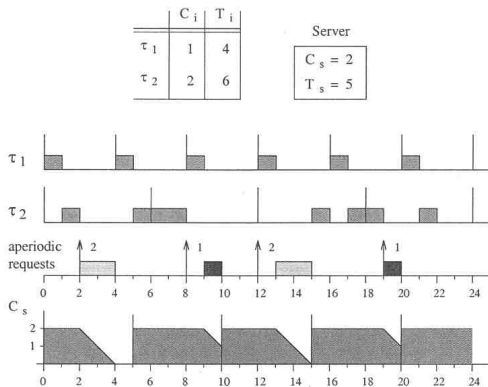


Figure 5.5 Example of a Deferrable Server scheduled by RM.

# Deferrable Server: Properties

- deferrable server provides better responsiveness than polling server
- schedulability analysis more complicated
  - defferable server is not equivalent to periodic task





# Priority Exchange

- periodic **server with high priority**
- preserves capacity by exchanging it for the execution time of a lower-priority task:
  - at the beginning of the period: replenish the capacity
  - aperiodic requests are pending: serve them
  - no aperiodic requests are pending: **exchange execution time** with the active periodic task with the highest priority
- the priority exchange is performed repeatedly



# Slack Stealing

- no periodic server; passive task *Slack Stealer*
- slack =  $d_i - t - c_i(t)$
- main idea:
  - no benefit in early completion of periodic tasks
  - when aperiodic request arrives: steal available slacks
- better responsiveness, more complicated schedulability analysis






# Non-existence of Optimal Servers

## Theorem

*For any set of periodic tasks ordered on a given fixed-priority scheme and aperiodic requests ordered according to a given aperiodic queueing discipline, there **does not exist** any valid **algorithm** that **minimizes the response time** of every soft aperiodic request.*

Similarly for average response time.

# Evaluation of Fixed Priority Servers

 excellent    
  good    
  poor

























	performance	computational complexity	memory requirement	implementation complexity
Background Service				
Polling Server				
Deferrable Server				
Priority Exchange				
Sporadic Server				
Slack Stealer				

Figure 5.26 Evaluation summary of fixed-priority servers.

# Example

periodic tasks

	$\tau_1$	$\tau_2$
$C_i$	1	2
$T_i$	5	8

aperiodic tasks

	$J_1$	$J_2$	$J_3$
$a_i$	2	7	17
$C_i$	3	1	1

Create schedules and determine response times:

- background scheduling
- polling server with intermediate priority
- deferrable server with the highest priority



# Summary of the Lecture

- scheduling periodic tasks
  - cyclic scheduling (static schedule)
  - rate monotonic scheduling (static priorities)
  - earliest deadline first scheduling (dynamic priorities)
- processor utilization factor, schedulable utilization
- aperiodic tasks in periodic systems: fixed priority servers