Accessibility Issues in a Digital Mathematical Library

Examples and Experience of DML-CZ and EuDML

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Universal Learning Design 2011, Brno, Czech Republic February 10th, 2011, 9:50AM



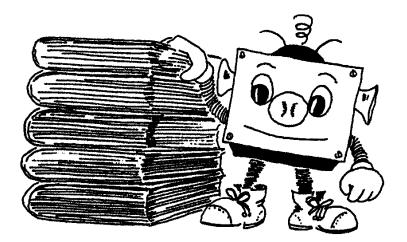




Outline and two take-home messages

- Pictorial overview
- 2 Motivation, vision of PubMed Central for Mathematics
- 3 Complexity of digitization workflow of The Czech Digital Mathematics Library DML-CZ
- Math Indexer and Searcher
- 6 Accessibility improving technologies and tools for DML-CZ and EuDML
- 6 Tools developed
- 7 Summary, conclusions and future work

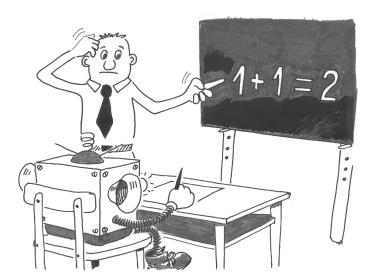
Accessibility issues in digital libraries



Information overload in globalized scientific world



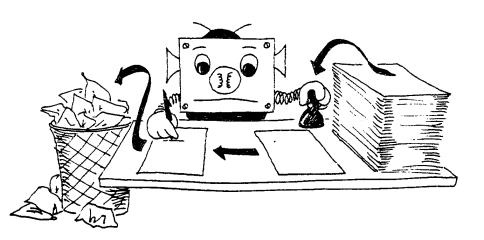
Universal learning design using digital mathematics



 Overview
 Motivation
 DML-CZ
 Math Indexer and Searcher
 Technologies
 Tools
 Summary

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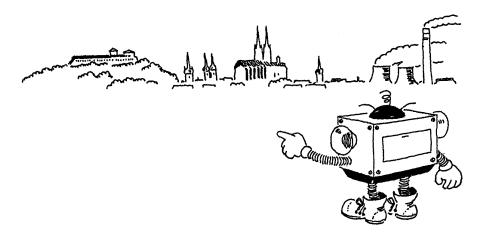
From paper to digital workflow



Retro-digitization, accessible digital library development



Experiences from project *DML-CZ* (Brno, CZ)



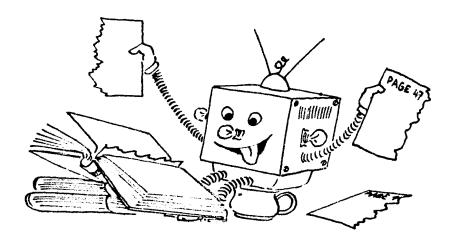
DML-CZ: new workflows and math data indexing



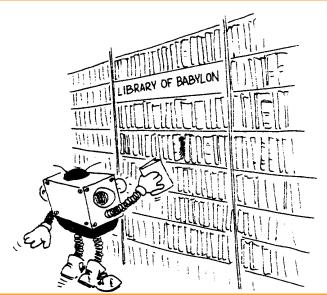
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New approaches to math document retrieval



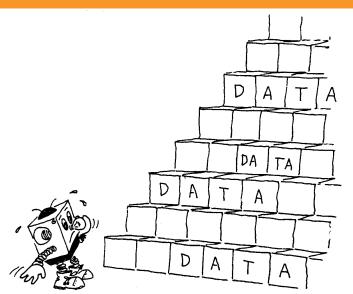
'Bottom up' deployment towards EU or worldwide scale



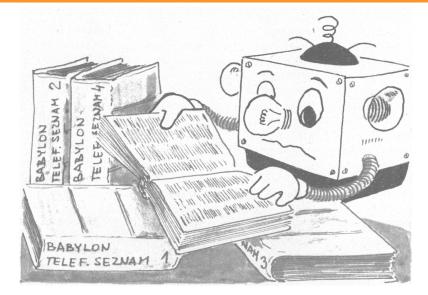
The European Digital Mathematics Library: EuDML



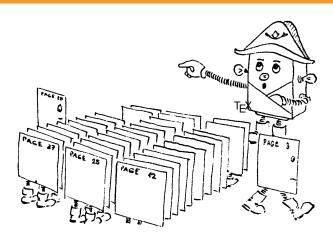
EuDML: from local data collections to the virtual DL



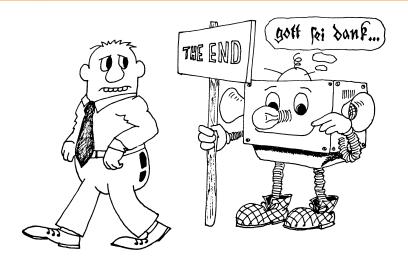
Tools for automated math extraction from PDF



Yes, you can! You can have highly automated workflow to get accessible math, search, visibility, scalability,...



End of talk overview



Decade of the vision of WDML as PubMed 4 Math

In the beginning was vision of all mathematical knowledge, *peer reviewed, verified* (100,000,000 pages) and engineered into one-stop e-shop/DL.

Progress of IT, connectivity, cheap storage, new information retrieval technologies (Google).

AMS supported NSF preparation grant (in 2003) for WDML—Worldwide digital mathematics library, planned to be funded by de Moore foundation (\$100,000,000 requested). Application was *not* successful.

Vision of European Digital Mathematics Library

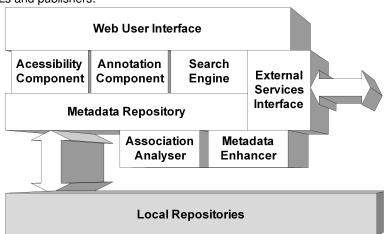
Even other attempts on the European level (FP5, FP6) were not successful. Finally three year project or *European Digital Mathematics Library, EuDML* (programme EU CIP-ICT-PSP, type Pilot B, EU contribution (1.6 MEur, 50% of total budget only) started from February 2010. The strategy of

The EUROPEAN DIGITAL MATHEMATICS LIBRARY IS:

- to master the technology, develop tools and offer them;
- concept of moving wall to motivate and engage commercial publishers without Open Access bussiness model;
- to collect data (from existing local or publisher's) digital libraries into 'one-stop shop' and achieve critical mass in the domain \rightarrow 'a must/me too' effect then as with PubMed.

EuDML as a virtual library portal

EuDML will be a *virtual* library based on data from smaller data providers, DLs and publishers:



European Digital Mathematics Library

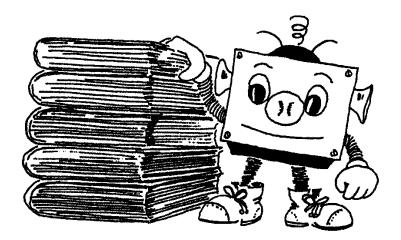


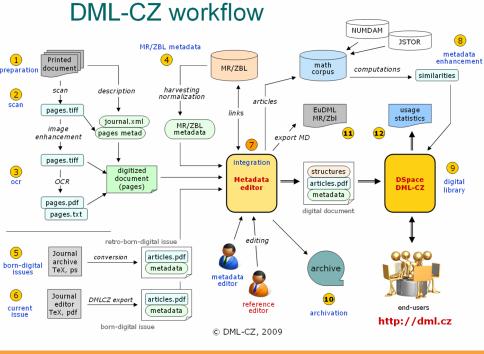
Bottom up—from building bricks of regional repositories

As DML content providers serve mostly publisher's or regional DML repositories as The Czech Digital Mathematics Library DML-CZ or NUMDAM, DML-PL, DML-PT, RusDML,...: aggregating content from local repositories to build the bigger (global?) DML.

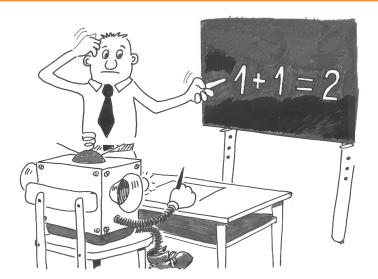
Example of DML-CZ: up and running digital mathematics library <http://dml.cz> with 30,000+ papers (300,000+ pages). For more, see (who, what, browse, browse similar, how to search).

From paper to digital processing, from local to the global DML





Challenges of Math handling: OCR, indexing, search...



DML-CZ—data: scientific math published in CZ/SK

Proof. Let \hat{K} be a cube, $\hat{K} \subset \hat{G}$; put $K = \varphi^{-1}(\hat{K})$. According to theorem 50 we have $K \in \mathfrak{A}$ and it follows from theorem 24 that

$$P(K, v) = \int f(x) dx$$
.

The functional determinant T of the mapping $\psi = \varphi^{-1}$ fulfils the relation $T(\varphi(x))$, det M(x) = 1, so that

$$\int f(x) dx = \int f(y(y)) \cdot |T(y)| dy = \int f(y) dy. \qquad (9)$$

From theorem 50 (and relation (86)) we see that $P(K, v) = P(\hat{K}, \hat{v})$; relations (89), (90) show therefore that $P(\hat{K}, \hat{v}) = f\hat{f}(y) \, dy$, which completes the proof.

Remark. The reader may compare this paper with [6],

REFERENCES

- V. Jarník: Diferenciální počet, Praha 1953.
 V. Jarník: Integrální počet II, Praha 1955.
- [3] J. Mařík: Vrcholy jednotkové koule v prostoru funkcionál na daném polouspořádaném prostoru, Časopis pro pěst. mat., 79 (1954), 3-40.
- [4] Ян Маржик Jan Mařík): Представление функционала в виде интеграла, Чехословащий мат. журнал, 5 (80), 1955, 467—487.
- [5] J. Mařík: Plošný integrál, Časopis pro pěst. mat., 81 (1956), 79—82.
- [6] Ян Марженк (Jan Mařík): Заметна к теорин поверхностного интеграла, Чехословашкий мат. истопал. 6 (81), 1956. 387—400.
- [7] S. Saks: Theory of the integral, New York.

Резюме

поверхностный интеграл

ЯН МАРЖИК (Jan Mařík), Прага.

(Поступило в редакцию 10/Х 1955 г.)

Пусть m — натуральное часло; пусть E_n — m-мерное евипидою протранство. Для нового огранитенного измермного множества $A \subset E_m$ положим $\|A\| = \sup_{x} \int_{-\infty}^{\infty} \frac{n_r(x)}{c_0x} dx$, где v_1, \dots, v_m — многочлени хакее, что $\sum_{i=1}^{\infty} \frac{n_r(x)}{c_0x} = 1$ для всех $x \in A$. Пусть X — система всех ограниченных измера-

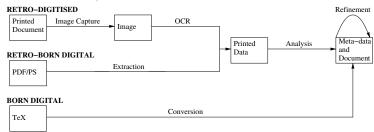
 $L_{-1}^{-1}(e^{-\beta})$ — которых $\|A\| < \infty$. Теорема 18 тогда утверждает: $Hycmb\ A \in \mathfrak{A}^*$; пусть D — граница мно жества A. Тогда на системе \mathfrak{B} всех борелевских подмножеств мномества D существует мера p и на



ИОСИФ ВИССАРИОНОВИЧ СТАЛИН 1879—1953

Data heterogenity, plethora of formats, validation and conversions:

retro-digital period: scanning, geometrical transformations (BookRestorer), OCR (FineReader, InftyReader), two-layer PDF

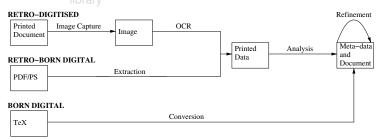


Document accessibility 4 DML processing challenges

Data heterogenity, plethora of formats, validation and conversions:

retro-digital period: scanning, geometrical transformations (BookRestorer), OCR (FineReader, InftyReader), two-layer PDF

retro-born-digital period: not complete .tex or .dvi data, bad formats, bitmap fonts of low resolution: PDF2Math (PDF2NLM?)



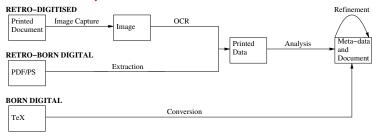
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born-digital period: typesetting by TEX with export of [meta]data into digital library



MathML or LATEX? MathML and LATEX!

Data heterogenity, plethora of formats, validation and conversions:

world of authors: LATEX, TEX notation of mathematics

Big volumes: \rightarrow high *automation* to save costs

Exchange on the web—W3C standards: MathML, WAI-ARIA (Web Accessibility Initiative—Acessible Rich Internet Applications), WCAG (Web Content Accessibility Guidelines) 2.0 or Dogma W4.

By converting to MathML to allow discoverability and indexing (formulae fuzzy search).

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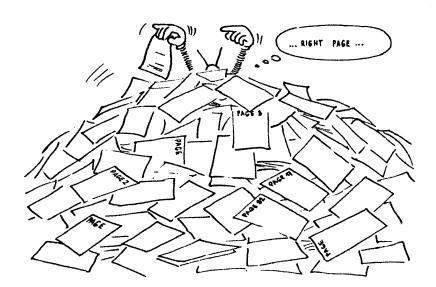
world of applications/data exchange: XML, *MathML*

Big volumes: \rightarrow high *automation* to save costs

Exchange on the web—W3C standards: MathML, WAI-ARIA (Web Accessibility Initiative—Acessible Rich Internet Applications), WCAG (Web Content Accessibility Guidelines) 2.0 or Dogma W4.

By converting to MathML to allow discoverability and indexing (formulae fuzzy search).

DML-CZ document engineering—data processing



DML-CZ challenges and lessons learned

DML-CZ, the Czech Digital Mathematics Library, now serves almost 300,000 pages of 30,000 math papers. Challenges were

- migration of existing workflows (retro-digital, retro-digital and born-digital) into the repository
- negotiations with Google Scholar towards better visibility
- math indexing and search
- alternative visualization
- space and processing demands

DML-CZ is according to The Ranking Web of World Repositories the best repository in CZ, 91. in EU and 203. in the world.

Math Search and Indexing

- · Usual way of seeking information via [Google] search
- · Conventional searching approaches are not applicable for math
- Usage of existing mathematical search engines (MathDex, EgoMath, LATEXSearch, LeActiveMath, MathWebSearch) problematic
- new Math Indexer and Searcher (MIaS) is being developed at MU

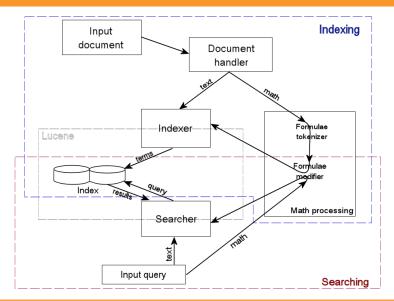
Comparison

	Input documents	Internal representation	Used converters	Approach	lpha- eq.	Query language	Queries	Indexing core
MathDex	HTML, TEX/LETEX, Word, PDF	Presentation MathML (text)	jtidy, blahtex, LaTeXML, Hermes, Word+Math- Type, pdf2tiff- >Infty	syntactic	×	?	text, math, mixed	Apache Lucene
LeActiveMath	OMDoc, OpenMath	OpenMath (text)	-	syntactic	×	OpenMath (palette editor)	text, math, mixed	Apache Lucene
LATEXSearch	ŁΤ <u>E</u> X	LATEX(text)	-	syntactic	×	ĿΤ _Ε Χ	titles, math, DOI	?
MathWeb Search	Presentation MathML, Content MathML, OpenMath	Content MathML, OpenMath (substitution trees)	-	semantic	v	QMath, LATEX, Mathematica, Maxima, Maple, Yacas styles (palette editor)	text, math, mixed	Apache Lucene (for text only)
EgoMath	Presentation MathML, Content MathML, PDF	Presentation MathML (text)	Infty	mixed	×	relex	text, math, mixed	EgoThor

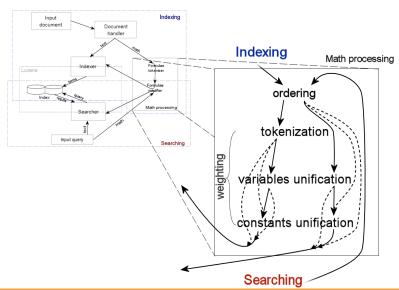
Math Indexer and Searcher — Features

- Inspired mostly by MathDex and EgoMath
- · Based on full text core Apache Lucene
- Presentation MathML
- Allows similarity (not only exact match) between query and matched term
 - Commutativity
 - · Unification of variables and constants
 - Subformulae matching
- Level of similarity calculation for expressions
- · Mixed mathematical-textual gueries

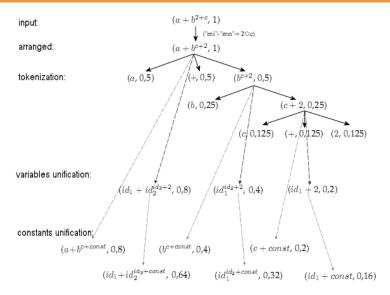
Math Indexer and Searcher — Design



Math Indexer and Searcher — Design II



Formula Processing Example



Implementation

- Java
- Lucene 3.0.1
- jTidy for text extraction
- Mathematical part implements Lucene's interface Tokenizer able to integrate to any Lucene based system as YADDA, DSpace,...

Evaluation

- Math corpus from arXMLiv in XHTML + MathML
 - 324,060 real math documents
 - Uncompressed corpus size 53 GB, ZIP compressed 6.7 GB
 - 112 million input formulae
- Indexed
 - Produced over 2 billion math index expressions
 - Index size 45 GB
- Simple demo web interface: WebMlaS

Math Search Conclusion

MIaS is

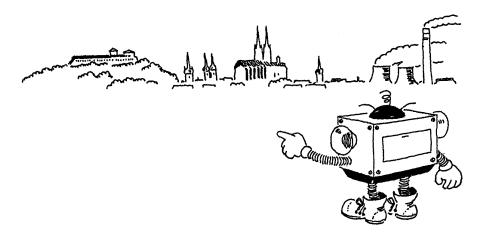
- text+math IR compatible (fits mathematician's needs),
- scalable (index with 2 billions formulae tested),
- Lucene/SOLR compatible (transformable into SOLR-usable plugin) system,
- easily deployable/integrable into EuDML core (written in Java).

MIaS is ready to be used in EuDML!

Accessibility improving technologies and tools



6+ years of local (Brno, CZ) document engineering



- Scanned image processing and transformations (with BookRestorer) (BT Pulkrábek)

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- Mathematical optical character recognition: OCR by combining FineReader (SDK 8.1) and Infty by prof. Suzuki (MT Panák, Mudrák, BT Vystrčil)

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- gensim framework: similarity article computations aka document clustering (Ph.D. research by Radim Řehůřek)

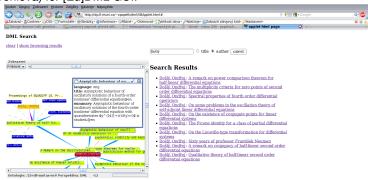
- Google Scholar partnership: interface to use our metadata instead of those parsed from landing pages' HTML

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- Born-digital publishing system [for Archivum Mathematicum and for other 10 journals] and retro-born-digital paper conversions and enhancements (BT&MT Michal Růžička)
- Visualization and browsing interface (MT Zuzana Nevěřilová)

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Metadata (in RDF) visualisation, browsing: Visual Browser tool (MT Zuzana Nevěřilová) for [Eu]DML GUI.

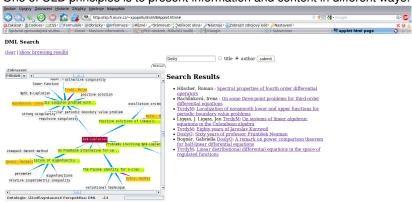




Hotovo

Visual Browser to meet Universal Learning Design

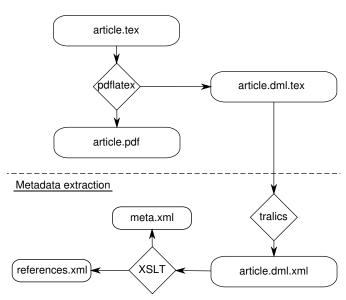
One of ULD principles is to present information and content in different ways:





http://nlp.fi.muni.cz/~xpopelk/dml/VBApplet.html#

Article processing



How Does It Work

- A lightweight set of LATEX macros in the form of a LATEX macro package.
 - Can be easily customized to meet needs of a particular journal document class / style file.
 - The LaTEX macro package itself does not transform the LaTEX source code to XML.
 - Literally exports selected parts of the LATEX document to an external file.
 - This file is subsequently processed by a journal-independent Tralics-based procedure.

```
\documentclass[runningheads]{llncs}
\usepackage { dmlcommon }
\usepackage { dmlcz }
\begin{document}
\author{Petr Sojka}
\dmlaindex{Sojka}{Petr}
\dmltitle{Towards a Digital Mathematical Library}
\maketitle
\begin{dmlabstract}
The workshop's objectives were to formulate the strategy
and goals of a global mathematical digital library...
\end{dmlabstract}
```

```
\documentclass{dmlczmeta}\begin{document}
\begin{xmlelement}{author}{Sojka, Petr
\XMLaddatt{order}{1}}\end{xmlelement}
\begin{xmlelement} {title} {Towards a Digital Mathematical
Library\XMLaddatt{lang}{eng}}\end{xmlelement}
\begin{xmlelement}{abstract}\XMLaddatt{lang}{eng}\bgroup
The workshop's objectives were to formulate the strategy
and goals of a global mathematical digital library...
\egroup\end{xmlelement}
\begin{xmlelement}{keyword}{OCR\XMLaddatt{lang}{eng}}
\end{xmlelement}
\end{document.}
```

- Tralics is a LATEX to XML translator.
 - The most indispensable part of the system.
 - Its engine is able to process regular LaTEX code.
 - It is not necessary to
 - convert the LaTEX code to plain text directly,
 - nor deal with the LATEX macro expansion or the complexity of its syntax.
- Tralics outputs a UTF-8 encoded XML file.
- This output is finally processed by the XLST processor furnishing DML-CZ metadata in its final form.

```
<?xml version='1.0' encoding='UTF-8'?>
<!DOCTYPE std SYSTEM 'classes.dtd'>
<!-- Translated from latex by tralics 2.13.5,
     date: 2010/07/03-->
<std>
<author order='1'>Sojka, Petr</author>
<title lang='eng'>Towards a Digital Mathematical
Library</title>
<abstract lang='eng'>The workshop's objectives were to
formulate the strategy...</abstract>
<keyword lang='eng'>OCR</keyword>
<keyword lang='eng'>OpenMath</keyword>
<language>eng</language>
<abstractlanguage>eng</abstractlanguage>
</std>
```

```
<?xml version="1.0" encoding="UTF-8"?>
<article>
  <title lang="eng">Towards a Digital
   Mathematical Library</title>
  <author order="1">Sojka, Petr</author>
  <language>eng</language>
  <keyword lang="eng">OCR</keyword>
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  <summary lang="eng">The workshop's objectives
    were to formulate the strategy...</summary>
</article>
```

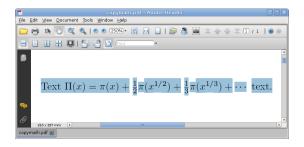
Why It Is Useful

- It is easy to integrate this procedure to an existing journal processing workflow. It is thus acceptable to all the involved editors.
 - Current TEX processing is used.
 - Platform independent.
 - The T_EX itself produces the source file.
 - XML generated using Tralics and XSLT.
 - No need for BibT_EX.
- · It is safe.
 - At the same time as the final PDF document is created, the metadata is automatically generated based on the same source code.
- Since Tralics supports MathML we are able to translate mathematical expressions from the input LATEX notation to this XML language.

Maths, TEX, PDF

- PDF is widely adopted and very often used for electronic publications.
 - The DML-CZ project stores full texts of the articles as PDF files as do many other digital libraries.
- Thanks to pdfTEX, PDF is also the de facto standard output format of the modern TEX distributions.
- LATEX mathematical notation is well known and effective.
 - Used not only in LaTEX documents, but also in a variety of other projects, such as Wikipedia.
- LATEX source code is usually a good choice for plain text representation of mathematical expressions.

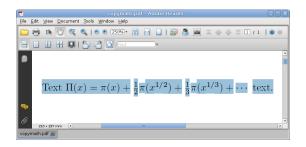
Standard PDF document



LATEX source code:

```
Text \pi(x) = \pi(x) +
\frac{1}{2} \pi (x^{1/2}) +
\frac{1}{3} \pi(x^{1/3}) + \cdots
text.
```

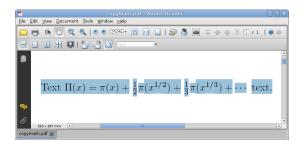
Standard PDF document



PDF code:

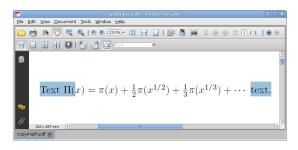
ВТ

/F16 9.9626 Tf 148.712 707.125 Td [(T)83(ext)]TJ/F17 9.9626 Tf 23.247 0 Td [(N05\050)]TJ/F20 9.9626 Tf 11.346 0 Td [(x)]TJ/F17 9.9626 Tf 5.694 0 Td [(\051)]TJ/F20 9.9626 Tf 17.158 0 Td [(\051)]TJ/F17 9.9626 Tf 6.036 0 Td [(\050)]TJ/F20 9.9626 Tf 3.875 0 Td [(x)]TJ/F17 9.9626 Tf 5.694 0 Td [(\051)]TJ/F20 9.9626 Tf 3.875 0 Td [(x)]TJ/F17 9.9626 Tf 5.694 0 Td [(\051)]TJ/F18 6.9738 Tf 17.247 3.923 Td [(1)]TJ



Text obtained using Copy & Paste function of PDF reader:

Text () = () + 1
2 (1/2) + 1
3 (1/3) +
$$\cdot$$
 · · text.



LATEX source code:

```
Text Pi(x) = pi(x) +
\frac{1}{2} \pi (x^{1/2}) +
\frac{1}{3}\pi(x^{1/3}) + \cdot x^{1/3}
text.
```

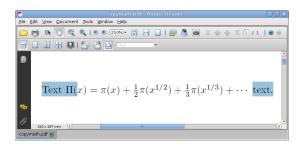
copymath-enabled PDF document



PDF code:

```
ВT
/F16 9.9626 Tf 148.712 707.125 Td [(T)83(ext)]TJ
ET
1 0 0 1 171.959 707.125 cm
/Span <<
Actual Text < 245C506920287829203D205C706920287829202B205C66726163207B317D7B32
7D5C70692028785E7B312F327D29202B205C66726163207B317D7B337D5C70692028785E7B31
2F337D29202B205C63646F74732024> >> BDC
1 0 0 1 -171.959 -707.125 cm
ВТ
/F17 9.9626 Tf 171.959 707.125 Td [(\005\050)]TJ/F20 9.9626 Tf 11.346 0 Td
[(x)]TJ/F17 9.9626 Tf 5.694 0 Td [(\051)-278(=)]TJ/F20 9.9626 Tf 17.158 0 Td
[(\031)]TJ/F17 9.9626 Tf 6.036 0 Td [(\050)]TJ/F20 9.9626 Tf 3.875 0 Td
[(x)]TJ/F17 9.9626 Tf 5.694 0 Td [(\051)-222(+)]TJ/F18 6.9738 Tf 17.247 3.923
Td [(1)]TJ
ET
```

copymath-enabled PDF document



Text obtained using Copy & Paste function of PDF reader:

Text
$$\pi(x) = \pi(x) + \frac{1}{2}\pi(x^{1/2}) + \frac{1}{3}\pi(x^{1/3}) + \cot x$$

text.

Implementation

- The ActualText command of the PDF language is used to mark the region of the mathematical expression inside the PDF document.
- We want the package to be as user friendly as possible users should not be forced to modify their mathematical expressions in any way, \usepackage{copymath} should cater for all their needs.
 - · The implementation is not easy.
 - This requires nonstandard modifications of the LaTEX mathematical environments.

Implementation (cont.)

- We need to add \pdfliteral at the beginning and end of every mathematical environment.
- The dollar sign (\$) is activated and redefined.
- It is necessary to keep track of nested mathematical environments.
- Simple redefinition of $\mathcal{A}_{\mathcal{M}}\mathcal{S}$ -PTEX mathematical environments is not possible.
- It seems that not all PDF viewers respect contents of the ActualText command.
- Adobe Reader ignores the "_" sign inside ActualText provided another character is present.
- · Possibility to be misused.

Summary

- Verified complex DML-CZ digitization workflow and proven technologies and tools for math DL
- EuDML: Towards accessible wordwide digital mathematical library, based on DML-CZ know-how and tools
- DML workshop series, join us at DML 2011 c/o CICM Bertinoro, Italy, July 18th–23rd, 2011

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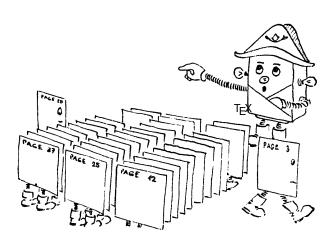
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Yes, you can!



- · Robust Math OCR
- Robust PDF2Math conversion
- Design alternative, novel and accessible user interfaces for the digital library
- Other challenges: multilingual math retrieval, MathML indexing and search, math common sense, mathematical document classification document similarity

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Take-home messages and acknowledgements

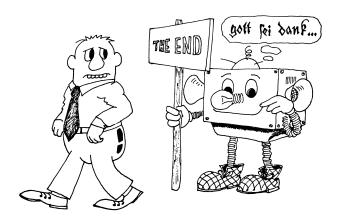
- Even though some problems are not resolved and complexity of dealing with math is high,
- · there seems to be light at the end of the tunnel!

Many thanks to all members of DML-CZ and EuDML team, especially to those whose tools and work had been reported: Michal Růžička, Martin Líška, Martin Šárfy, Radim Řehůřek, Volker Sorge, Thierry Bouche et al.

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End of the talk



Questions? Comments? Cooperation offers?



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EuDML at MU team.

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